



## 2019-2020 Verification of Other Untaxed Income

Student Name \_\_\_\_\_

Student ID or Last 4 digits of SSN \_\_\_\_\_

STUDENT/SPOUSE	UNTAXED INCOME	PARENTS
\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S. Do not include amounts reported in code DD.	\$ _____
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 of line 28 + line 32 or 1040A line 17.	\$ _____
\$ _____	Child support received for all children. <b>Don't include foster care or adoption payments.</b>	\$ _____
\$ _____	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$ _____
\$ _____	Untaxed portions of IRA distributions from IRS Form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$ _____
\$ _____	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$ _____
\$ _____	Other untaxed income and benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$ _____
\$ _____	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ _____



**OTHER UNTAXED INCOME**

List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.

**Do not include** any items reported or excluded in A-D above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

STUDENT/ SPOUSE	UNTAXED INCOME	PARENTS
\$ _____	Name of Recipient: _____ Type of Other Untaxed Income Received in 2017: _____	\$ _____
\$ _____	Name of Recipient: _____ Type of Other Untaxed Income Received in 2017: _____	\$ _____
\$ _____	Name of Recipient: _____ Type of Other Untaxed Income Received in 2017: _____	\$ _____

**ADDITIONAL INFORMATION**

So that we can fully understand the student's family's financial situation, please provide below information about any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veteran's education benefits, military housing, SNAP, TANF, etc.

STUDENT/ SPOUSE	UNTAXED INCOME	PARENTS
\$ _____	Name of Recipient: _____ Type of Other Untaxed Income Received in 2017: _____	\$ _____
\$ _____	Name of Recipient: _____ Type of Other Untaxed Income Received in 2017: _____	\$ _____
\$ _____	Name of Recipient: _____ Type of Other Untaxed Income Received in 2017: _____	\$ _____

**Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date