FRANCISCAN
MISSIONARIES OF OUR LADY
UNIVERSITY

Asset Verification Form

Name: _____ SSN: _____

During the process of reviewing your FAFSA and federal tax return(s) the following information needs to be clarified. Please provide the dollar value as of the date you completed your FAFSA for the items checked below.

Item	Parent Amount	Student Amount
☐ The total current balance of cash, savings, and checking account(s).	$_____	$_____
• **You reported interest earned, but reported little or no savings amount or this field was left blank on the FAFSA.**		
☐ The net worth of investments including real estate (not your home).	$_____	$_____
• **You reported an amount on line 9A, 9B, or 17, but listed no or little asset amount or this field was left blank on the FAFSA.** Asset amount is not amount from tax return.		
☐ The net worth of your businesses, and/or investment farm.	$_____	$_____

- Do **NOT** include a farm that you live on or operate. **You reported self-employment or farm income, but listed business assets or this field was left blank on the FAFSA.**
- Asset amount is not the amount from your income tax return. **Income from line 12.**
- If you do not own your business, the asset amount is zero. **Enter zero as the value of a small business that you, your spouse, and/or your parents own and control and that has 100 or fewer full-time or full-time equivalent employees.**

☐ I Certify that the above information is true and correct

_____

Student's Signature **Date**

_____

Parent's Signature **Date**

Definitions:

- *Net Worth*: current value minus debt
- *Investment Value*: includes the market value of these+6 investments as of today
- *Investment Debt*: only those debts that are related to the investments
- *Investments*: include real estate, trust funds, money market funds, mutual funds, certificates of deposit, stocks/bonds/other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Do **NOT** include the home you live in, the value of life insurance, retirement plans, and prepaid tuition plans.

Please submit the information requested above as soon as possible. No further processing of your application will occur until the information is received. If you have any questions, contact our office at 225-526-1714.

Please email this form to financialaid@franu.edu